



Bethel Home & Services, Inc.
Application and Admission Data
BETHEL OAKS MEMORY CARE HOME

FOR OFFICE USE:
DATE APPLICATION REC'D _____
RECEIVED BY _____

Person completing this application: _____

Relationship to the potential resident: _____ Phone number: _____

PERSONAL DATA

Applicant's Name _____ Birthdate _____ Female/Male

Present address _____

City _____ State _____ Zip _____

Telephone() _____ Social Security Number _____

Date of Birth: Month _____ Day _____ Year _____

Health Insurance _____ Policy # _____

Medicare Number _____ Wis. Medical Assistance # _____

Marital Status _____ Name of Spouse _____

Religion _____ Church/Pastor _____

Previous Occupation _____

Additional information you would like to share _____

Children:

Name

Address

Telephone

_____	_____	_____
_____	_____	_____
_____	_____	_____

Other close relatives (Please indicate Power of Attorney or Guardian if one exists):

Name

Address

Relationship

_____	_____	_____
_____	_____	_____
_____	_____	_____

When would be your preferred timeframes for admission? _____

Who should be notified when admission becomes possible? _____

HEALTH HISTORY

Physician _____ Phone _____

Other Physician Specialists _____ Phone _____

Does the applicant wear: Eye glasses? _____ Hearing aide? _____ Dentures? _____

Necessary assistive devices?: Walker? _____ Cane? _____ Wheelchair? _____

Other assistive devices _____

Does the applicant have any allergies? _____ If so, please list? _____

Are there any diet restrictions? _____ If so, what are they? _____

Does the applicant sleep well at night? _____ Usual bed time _____ Hours of sleep _____

Does the applicant need assistance with toileting? ___ Yes ___ No Assistance with
Personal Cares? If yes, please explain: _____

Please indicate any habits, such as smoking, chewing tobacco,
etc. _____

List known health problems and previous surgeries _____

List daily medications _____

Does the applicant have the following?:

Forgetfulness ___ Confusion ___ Wandering, if Yes, explain when this is most likely to
occur _____

Additional information that would be helpful for us to be aware: _____

Have advance directives/ Health Care Power of Attorney been signed? ___ Yes ___ No

Does the applicant have a Durable Power of Attorney for finances? ___ Yes ___ No

If yes, who are these designated persons? _____

Is a legal Guardianship in place? ___ Yes ___ No

Who is this person? _____

Please provide a copies with this application.

CURRENT LIVING SITUATION

What is the applicants living situation:

In their own home / apartment? _____

Currently lives alone? _____ Currently lives with family
member or friend? _____

What are your biggest concerns with the present living situation? _____

GENERAL FINANCIAL INFORMATION

Monthly income:

Social Security	\$ _____
SSI	\$ _____
Disability insurance	\$ _____
Sale of property	\$ _____
Interest	\$ _____
Dividends	\$ _____
Net Rent/Lease	\$ _____
Retirement	\$ _____
Employment	\$ _____
Other	\$ _____

Assets:

Value of personal property (i.e., home, car, etc)	\$ _____
Cash on hand, plus savings, checking accts.	\$ _____
Stocks and other securities	\$ _____
Estimated loan value of life insurance	\$ _____
Estimated value of non-excluded property	\$ _____

Comments: _____

Miscellaneous:

*Are you applying for Supplemental Security Income (SSI)?
____ Yes ____ No

*Are you applying for any other benefits through Human Services?
____ Yes ____ No

*Do you have a "Representative Payee" for your Social Security checks?

____ Yes ____ No

If yes, Name _____

Address _____

*Do you have a burial trust?

____ Yes ____ No Funeral Home _____

*This information provided by _____ Date _____

**ALL INFORMATION IS CONSIDERED CONFIDENTIAL AND ONLY
USED FOR ADMISSION PURPOSES**

**THANK YOU
BETHEL HOME & SERVICES, INC.**